



NAMI Tri-Valley

General Meeting

Jennifer Thaete, PC

Law Office of Jennifer Thaete, PC

“Special Needs Trusts”

Monday, June 4, 2018

7:15 p.m. to 9:00 p.m.

Livermore Public Library, Community Room B

1188 South Livermore Avenue, Livermore

Refreshments provided

**For further information, please check:
the NAMI Tri-Valley Website at www.nami-trivalley.org**

Jennifer Thaete, a Certified Legal Specialist in Estate Planning, Trust and Probate Law, is the owner of Law Office of Jennifer Thaete, PC. She has been practicing in this area of the law for over 16 years. Jennifer is an active member of the California State Bar, a member the State Bar’s Trusts & Estates and Real Property Law sections; a member of the Alameda County Bar Association and the Eastern Alameda County Bar Association; as well as the American Bar Association. Jennifer is a member of WealthCounsel. Jennifer is a frequent speaker to industry groups and continuing education workshops for fellow attorneys. Jennifer is married and has three children. She lives in Livermore with her family and enjoys being an active part of the community in which she herself was raised.

Ms. Thaete will cover the importance of proper estate planning – including the use of Special Needs Trusts to protect your loved ones. She will discuss how to provide for beneficiaries who may be receiving needs based benefits in a way to avoid or minimize the loss of benefits. She will begin with the importance of estate planning in general and will have a brief overview of the various types of special needs trusts.